24.02 57.67%

3.05 152.25% 10.26

62.55% 1.63 165.06% 2019

40,000 – 43,750 61.37% -

76.50%

2019 0.98

-1.36

2019

166.1 24.2%

32.2%

2019-2020 EPS 0.87 0.97

“ -A **6** **26**

( ) 2017 2018 2019E 2020E

( )	2017	2018	2019E	2020E	2021E	( )	2017	2018	2019E	2020E	2021E
	1,236.9	2,319.3	3,177.5	4,226.0	5,282.6						
:	758.4	1,577.5	2,128.9	2,789.2	3,539.3		9.8%	87.5%	37.0%	33.0%	25.0%
	13.7	13.8	31.8	42.3	52.8		60.9%	175.4%	39.5%	37.4%	30.5%
	113.5	137.0	185.9	247.2	309.0		-48.3%	244.6%	68.4%	11.5%	25.8%
	261.4	154.6	365.4	486.0	581.1	EBITDA	-25.9%	436.7%	13.0%	42.9%	22.8%
	28.6	52.9	120.6	185.0	176.0	EBIT	-36.1%	652.5%	7.0%	41.4%	21.0%
	30.0	18.0	10.0	10.0	10.0	NOPLAT	-5.7%	213.8%	56.1%	42.8%	21.0%
:	-	-	-	-	-		38.1%	16.1%	-75.0%	202.2%	-123.4%
	0.4	35.3	30.0	35.0	40.0		36.8%	5.0%	20.1%	20.2%	20.8%
	95.0	261.6	364.9	501.4	65324						

—	6-12		300	15%			
—	6-12		300	5%	15%		
—	6-12		300			-5%	5%
—	6-12		300	5%	15%		
—	6-12		300	15%			

A —		6-12		300
B —		6-12		