2019 13.76 54.21%
1.42 138.93% 1.20
230.65% 2019 2.84 3.02 ∩

	0.5%	1.2%	0.0%	0.0%	0.0%
ROIC	7.3%	16.5%	22.2%	126.7%	50.7%

Wind

( )	2017	2018	2019E	2020E	2021E	( )	2017	2018	2019E	2020E	2021E
	1,236.9	2,319.3	3,177.5	4,226.0	5,282.6						
:	758.4	1,577.5	2,128.9	2,789.2	3,539.3		9.8%	87.5%	37.0%	33.0%	25.0%
	13.7	13.8	31.8	42.3	52.8		60.9%	175.4%	39.5%	37.4%	30.5%
	113.5	137.0	185.9	247.2	309.0		-48.3%	244.6%	60.6%	16.8%	25.8%
	261.4	154.6	365.4	486.0	581.1	EBITDA	-25.9%	436.7%	13.0%	42.9%	22.8%
	28.6	52.9	120.7	185.2	176.2	EBIT	-36.1%	652.5%	7.0%	41.4%	21.0%
	30.0	18.0	10.0	10.0	10.0	NOPLAT	-5.7%	213.8%	56.1%	42.8%	21.0%
:	-	-	-	-	-		38.1%	16.1%	-75.0%	202.2%	-123.4%
	0.4	35.3	30.0	35.0	40.0		36.8%	5.0%	19.2%	20.4%	20.9%
	95.0	261.6	364.8	501.2	654.2						
:	-1.5	-0.4	50.0								

—	6-12		300	15%		
—	6-12		300	5%	15%	
—	6-12		300		-5%	5%
—	6-12		300	5%	15%	
—	6-12		300	15%		

A — 6-12 300
B — 6-12 300

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